

UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In re:

SAM'S WINES & LIQUORS, INC.,

Debtor.

Case No. 09bk40598

Chapter 7

Honorable Timothy A. Barnes

FINDINGS OF FACT AND CONCLUSIONS OF LAW IN SUPPORT OF ORDER  
AWARDING TO WILLIAM S. HACKNEY III, ATTORNEY FOR THE CHAPTER 7  
TRUSTEE, FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION  
AND REIMBURSEMENT OF EXPENSES

TOTAL FEES REQUESTED: \$89,910.00  
TOTAL FEES REDUCED: \$3,691.90  
TOTAL FEES ALLOWED: \$86,218.10

TOTAL COSTS REQUESTED: \$2,974.00  
TOTAL COSTS REDUCED: \$0.00  
TOTAL COSTS ALLOWED: \$2,974.00

**TOTAL FEES AND COSTS ALLOWED: \$89,192.10**

The attached time and expense entries have been underlined to reflect disallowance in whole or in part. The basis for each disallowance is reflected by numerical notations that appear on the left of each underlined entry. The numerical notations correspond to the enumerated paragraphs below.

**(1) Lumping—TOTAL of disallowed amounts (10% of affected entries): \$1,321.90**

The Court may impose a ten percent penalty on entries that appear to be “lumping.” The Court will reduce each entry marked as such per the penalty. *In re Wildman*, 72 B.R. 700, 709 (Bankr. N.D. Ill. 1987) (“Applicants may not circumvent the minimum time requirement or any of the requirements of detail by “lumping” a bunch of activities into a single entry. [citation omitted]. Each type of service should be listed with the corresponding specific time allotment.”).

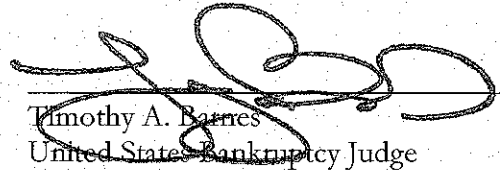
**(2) Computational or Typographical Error—TOTAL of disallowed amounts: \$1,745.00**

The court denies the allowance of compensation for the indicated task(s) because the amount of fees appears to be a computational or typographical error. Also, where there are two identical entries (same day, same tasks, same time billed), the court will consider one of the entries to be a typographical error.

(3) **Insufficient Description—TOTAL of disallowed amounts: \$625.00**

The Court denies the allowance of compensation for the indicated task(s) as the description of each task fails to identify in a reasonable manner the service rendered. *In re Pettibone*, 74 B.R. 293, 301 (Bankr. N.D. Ill. 1987) ("A proper fee application must list each activity, its date, the attorney who performed the work, a description of the nature and substance of the work performed, and the time spent on the work. [Citation omitted] Records which give no explanation of the activities performed are not compensable."); *In re Wildman*, 72 B.R. 700, 708-9 (Bankr. N.D. Ill. 1987) (same).

Dated: September 13, 2013

  
Timothy A. Barnes  
United States Bankruptcy Judge LYM

# EXHIBIT A



SmithAmundsen

Attorneys at Law  
150 North Michigan Avenue ■ Suite 3300  
Chicago, IL 60601  
312-894-3200 TEL ■ 312-894-3210 FAX  
Tax I.D. No. 36-4189382  
Please provide invoice number on remittance check

June 6, 2013

TO: Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

For Legal Services Rendered in Connection with:

CLIENT NUMBER- 06051-000

MATTER NUMBER- 3011364

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

Enclosed is our statement for services rendered through May 31, 2013. Please return the remittance advice with your payment for proper application to your account.

Very truly yours

SmithAmundsen LLC

Billing Department

Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: June 6, 2013

CLIENT NUMBER - 06051-000

MATTER NUMBER - 3011364

FOR PROFESSIONAL SERVICES RENDERED THROUGH May 31, 2013:

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

#### PROFESSIONAL SERVICES

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
08/25/10	ELK	0.30	Calls from and to attorney for Chicago Messenger Service re: Recapitalization Closing Binder.
04/26/11	WSH	0.50	Drafted appearance.
07/22/11	WSH	0.30	Telephone conferences with S. Fink regarding possession of Toyota forklift.
07/22/11	WSH	1.70	Reviewed and analyzed dockets and pleadings for issues with location and possession of Toyota forklift.

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 06/06/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
11/07/11	CAG	0.30	Received email re preference defendants and review corporate information to ensure no conflicts

3.10 TOTAL HOURS

TOTAL PROFESSIONAL SERVICES \$1,040.00

**SUMMARY OF PROFESSIONAL SERVICES**

<u>TIMEKEEPER</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
WILLIAM HACKNEY	WSH	2.50	350.00	875.00
EAN L. KRYSKA	ELK	0.30	250.00	75.00
CRAIG GOODE	CAG	0.30	300.00	90.00
		3.10		<u>\$1,040.00</u>

INVOICE TOTAL DUE UPON RECEIPT: \$1,040.00

**REMITTANCE ADVICE**

MAIL PAYMENTS TO: SMITHAMUNDSEN LLC  
150 N. MICHIGAN AVENUE  
SUITE 3300  
CHICAGO, IL 60601

TO INSURE PROPER CREDIT, PLEASE COMPLETE AND RETURN THIS ADVICE.

CLIENT NUMBER - 06051-000 FILE NUMBER - 3011364

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

INVOICE NUMBER

DATE

AMOUNT

\*\*\*\*\*

June 6, 2013

\$1,040.00

YOUR CHECK NO. \_\_\_\_\_ DATE \_\_\_\_\_ AMOUNT \$ \_\_\_\_\_

**PAYMENT DUE UPON RECEIPT**

# EXHIBIT B





SmithAmundsen

Attorneys at Law  
150 North Michigan Avenue ■ Suite 3300  
Chicago, IL 60601  
312-894-3200 TEL ■ 312-894-3210 FAX  
Tax I.D. No. 36-4189382  
Please provide invoice number on remittance check

June 6, 2013

TO: Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

For Legal Services Rendered in Connection with:

CLIENT NUMBER- 06051-000

MATTER NUMBER- 3011364

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

Enclosed is our statement for services rendered through May 31, 2013. Please return the remittance advice with your payment for proper application to your account.

Very truly yours

SmithAmundsen LLC

Billing Department

Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: June 6, 2013

CLIENT NUMBER - 06051-000

MATTER NUMBER - 3011364

FOR PROFESSIONAL SERVICES RENDERED THROUGH May 31, 2013:

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

#### PROFESSIONAL SERVICES

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
10/23/12	WSH	1.20	Attended hearing on Trustee's First Interim Fee Application.

1.20 TOTAL HOURS

**TOTAL PROFESSIONAL SERVICES**

**\$420.00**

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 06/06/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

**SUMMARY OF PROFESSIONAL SERVICES**

<u>TIMEKEEPER</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
WILLIAM HACKNEY	WSH	1.20	350.00	420.00
		1.20		<u>\$420.00</u>
<b>INVOICE TOTAL DUE UPON RECEIPT:</b>				<u>\$420.00</u>

**REMITTANCE ADVICE**

MAIL PAYMENTS TO: SMITHAMUNDSEN LLC  
150 N. MICHIGAN AVENUE  
SUITE 3300  
CHICAGO, IL 60601

TO INSURE PROPER CREDIT, PLEASE COMPLETE AND RETURN THIS ADVICE.

CLIENT NUMBER - 06051-000 FILE NUMBER - 3011364

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

INVOICE NUMBER

DATE

AMOUNT

\*\*\*\*\*

June 6, 2013

\$420.00

YOUR CHECK NO. \_\_\_\_\_ DATE \_\_\_\_\_ AMOUNT \$ \_\_\_\_\_

**PAYMENT DUE UPON RECEIPT**

---

# EXHIBIT C



**SmithAmundsen**

Attorneys at Law  
150 North Michigan Avenue ■ Suite 3300  
Chicago, IL 60601  
312-894-3200 TEL ■ 312-894-3210 FAX  
Tax I.D. No. 36-4189382  
Please provide invoice number on remittance check

June 6, 2013

TO: Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

For Legal Services Rendered in Connection with:

CLIENT NUMBER- 06051-000

MATTER NUMBER- 3011364

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

Enclosed is our statement for services rendered through May 31, 2013. Please return the remittance advice with your payment for proper application to your account.

Very truly yours

SmithAmundsen LLC

Billing Department

Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: June 6, 2013

CLIENT NUMBER - 06051-000

MATTER NUMBER - 3011364

FOR PROFESSIONAL SERVICES RENDERED THROUGH May 31, 2013:

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

#### PROFESSIONAL SERVICES

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
04/12/10	WHD	(3) 3.00	Review bills, determine if payments for vendors were within or outside of terms
04/13/10	WHD	(3) 2.00	Review bills, determine if payments for vendors were within or outside of terms
04/14/10	WHD	1.40	Review bills, determine if payments for vendors were within or outside of terms for vendors Novovino Wine Company through Southern Wine and Spirits.

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 06/06/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
04/16/10	WHD	1.60	Review bills, determine if payments for vendors were within or outside of terms for vendors Stoller Wholesale through WTMX-FM.

8.00 TOTAL HOURS

TOTAL PROFESSIONAL SERVICES \$1,000.00

**SUMMARY OF PROFESSIONAL SERVICES**

<u>TIMEKEEPER</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
WILLIAM H. DURY	WHD	8.00	125.00	1,000.00
		8.00		<u>\$1,000.00</u>

INVOICE TOTAL DUE UPON RECEIPT: \$1,000.00



**REMITTANCE ADVICE**

MAIL PAYMENTS TO: SMITHAMUNDSEN LLC  
150 N. MICHIGAN AVENUE  
SUITE 3300  
CHICAGO, IL 60601

TO INSURE PROPER CREDIT, PLEASE COMPLETE AND RETURN THIS ADVICE.

CLIENT NUMBER - 06051-000 FILE NUMBER - 3011364

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

INVOICE NUMBER

DATE

AMOUNT

\*\*\*\*\*

June 6, 2013

\$1,000.00

YOUR CHECK NO. \_\_\_\_\_ DATE \_\_\_\_\_ AMOUNT \$ \_\_\_\_\_

**PAYMENT DUE UPON RECEIPT**

---

# EXHIBIT D



SmithAmundsen

Attorneys at Law  
150 North Michigan Avenue ■ Suite 3300  
Chicago, IL 60601  
312-894-3200 TEL ■ 312-894-3210 FAX  
Tax I.D. No. 36-4189382  
Please provide invoice number on remittance check

June 6, 2013

TO: Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

For Legal Services Rendered in Connection with:

CLIENT NUMBER- 06051-000

MATTER NUMBER- 3011364

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

Enclosed is our statement for services rendered through May 31, 2013. Please return the remittance advice with your payment for proper application to your account.

Very truly yours

SmithAmundsen LLC

Billing Department

Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: June 6, 2013

CLIENT NUMBER - 06051-000

MATTER NUMBER - 3011364

FOR PROFESSIONAL SERVICES RENDERED THROUGH May 31, 2013:

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

#### PROFESSIONAL SERVICES

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
08/23/10	ELK	1.90	Reviewed agreement for employment of collections agent (.2); drafted application to employ collections agent (.6); drafted affidavit of disinterestedness for collections agent (.4); drafted affidavit of disinterestedness for employment of counsel hired by collections agent for arbitration (.4); email to collections agent with instructions re: review of list of creditors and signing of affidavit (.2); email to collections counsel re: same (.1);

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 06/06/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
08/25/10	ELK	0.40	Received and reviewed email from collections agent re: review of list of creditors (.1); revised 2014 affidavit accordingly (.2); email to collections agent re: revised affidavit (.1).
09/10/10	ELK	0.80	Finalized and filed motions, affidavits, and proposed orders for the employment of collections agent and collections attorney.
09/10/10	ELK	0.10	Email to interested parties re: applications to employ collections agent and attorney.
02/07/11	WSH	0.50	Revised motion to employ collection agent and affidavit.
02/07/11	WSH	0.40	Telephone conference with R. Kundrata regarding employment and collections.
02/14/11	WSH	1.60	Drafted, revised and finalized motion to employ collection agent and affidavit in support thereof.
02/14/11	WSH	0.70	Telephone conferences and electronic correspondence with R. Kundrata regarding employment as collection agent.
07/02/12	CAG	0.40	Received email from John Metz (receivable collection agent) re receivable and settlement offer [.1]; Phone call to John Metz re same (.30)
		6.80	TOTAL HOURS

**TOTAL PROFESSIONAL SERVICES**

**\$2,040.00**

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 06/06/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

**SUMMARY OF PROFESSIONAL SERVICES**

<u>TIMEKEEPER</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
WILLIAM HACKNEY	WSH	3.20	350.00	1,120.00
EAN L. KRYSKA	ELK	3.20	250.00	800.00
CRAIG GOODE	CAG	0.40	300.00	120.00
		6.80		<u>\$2,040.00</u>

**INVOICE TOTAL DUE UPON RECEIPT:**

\$2,040.00

**REMITTANCE ADVICE**

MAIL PAYMENTS TO: SMITHAMUNDSEN LLC  
150 N. MICHIGAN AVENUE  
SUITE 3300—  
CHICAGO, IL 60601

TO INSURE PROPER CREDIT, PLEASE COMPLETE AND RETURN THIS ADVICE.

CLIENT NUMBER - 06051-000 FILE NUMBER - 3011364

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

INVOICE NUMBER

DATE

AMOUNT

\*\*\*\*\*

June 6, 2013

\$2,040.00

YOUR CHECK NO. \_\_\_\_\_ DATE \_\_\_\_\_ AMOUNT \$ \_\_\_\_\_

**PAYMENT DUE UPON RECEIPT**

# EXHIBIT E





SmithAmundsen

**BANK ID**

Attorneys at Law  
150 North Michigan Avenue ■ Suite 3300  
Chicago, IL 60601  
312-894-3200 TEL ■ 312-894-3210 FAX  
Tax I.D. No. 36-4189382  
Please provide invoice number on remittance check

June 6, 2013

TO: Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

For Legal Services Rendered in Connection with:

CLIENT NUMBER- 06051-000

MATTER NUMBER- 3011364

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

Enclosed is our statement for services rendered through May 31, 2013. Please return the remittance advice with your payment for proper application to your account.

Very truly yours

SmithAmundsen LLC

Billing Department

Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: June 6, 2013

CLIENT NUMBER - 06051-000

MATTER NUMBER - 3011364

FOR PROFESSIONAL SERVICES RENDERED THROUGH May 31, 2013:

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

#### PROFESSIONAL SERVICES

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
06/14/11	CAG	0.50	Review and analyze list of payments to vendors; Compile list of payments made outside terms
06/14/11	CAG	0.10	Review PACER docket for creditor information
06/27/11	CAG	0.10	Analyze list of creditors receiving payments outside terms for determination of preference letter content
06/27/11	CAG	0.10	Draft preference letter to be sent to creditors receiving payments outside terms

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 06/06/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
07/06/11	CAG	0.30	Review preference payment data and compile list of recoverable payments from subset of vendors presenting possible conflicts
07/13/11	CAG	2.10	Review correspondence/voicemails received from various preference letter recipients (1.40); Create spreadsheet indicating all recipients and corresponding information for each (.70)
07/18/11	CAG	0.30	Received call from preference letter recipient Blue Sky Factory, return call and provide requested information
07/18/11	CAG	0.50	Review preference payment data and demand letters (.20); Draft summary spreadsheet containing pertinent information as to each recipient (.30)
07/18/11	CAG	0.20	Review preference payment data and make necessary adjustments to spreadsheet for payments made inside/outside terms per new information
		4.20	TOTAL HOURS

**TOTAL PROFESSIONAL SERVICES**

**\$1,260.00**

**SUMMARY OF PROFESSIONAL SERVICES**

<u>TIMEKEEPER</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
CRAIG GOODE	CAG	4.20	300.00	1,260.00
		4.20		<u><b>\$1,260.00</b></u>
<b>INVOICE TOTAL DUE UPON RECEIPT:</b>				<u><b>\$1,260.00</b></u>

**REMITTANCE ADVICE**

MAIL PAYMENTS TO: SMITHAMUNDSEN LLC  
150 N. MICHIGAN AVENUE  
SUITE 3300  
CHICAGO, IL 60601

TO INSURE PROPER CREDIT, PLEASE COMPLETE AND RETURN THIS ADVICE.

CLIENT NUMBER - 06051-000 FILE NUMBER - 3011364

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

INVOICE NUMBER

DATE

AMOUNT

\*\*\*\*\*

June 6, 2013

\$1,260.00

YOUR CHECK NO. \_\_\_\_\_ DATE \_\_\_\_\_ AMOUNT \$ \_\_\_\_\_

**PAYMENT DUE UPON RECEIPT**

# EXHIBIT F



SmithAmundsen

Attorneys at Law  
150 North Michigan Avenue # Suite 3300  
Chicago, IL 60601  
312-894-3200 TEL # 312-894-3210 FAX  
Tax I.D. No. 36-4189382  
Please provide invoice number on remittance check

July 24, 2013

TO: Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

**Draft**

For Legal Services Rendered in Connection with:

CLIENT NUMBER- 06051-000

MATTER NUMBER- 3011364

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

Enclosed is our statement for services rendered through May 31, 2013. Please return the remittance advice with your payment for proper application to your account.

Very truly yours

SmithAmundsen LLC

Billing Department

Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: July 24, 2013

CLIENT NUMBER - 06051-000

MATTER NUMBER - 3011364

FOR PROFESSIONAL SERVICES RENDERED THROUGH May 31, 2013:

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

#### PROFESSIONAL SERVICES

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
04/26/11	WSH	2.10	Reviewed and analyzed pre-petition payments for potential avoidance and recovery.
06/09/11	WSH	0.70	Reviewed and analyzed payments made within preference period for potential avoidance and recovery actions.
06/09/11	WSH	(2) 0.70	Reviewed and analyzed payments made within preference period for potential avoidance and recovery actions.
07/12/11	ELK	0.20	Discussion with Anthony Coss of AJC Natural Beverages re: preference claim.

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
07/15/11	CAG	0.40	Review correspondence from various preference letter recipients
07/26/11	CAG	0.50	Phone conference with creditor Blue Sky Factory re preference payment, change in ownership of company, determining where to send payment [.2]; Phone conference with atty for creditor European Imports re preference payment, defenses, response time, settlement offer [.3]
08/01/11	CAG	0.60	Received and responded to correspondence from counsel for Demandware (preference letter recipient)
08/08/11	CAG	1.20	Review correspondence from various preference letter recipients; Update spreadsheet (.30); Prepare response memo (.90)
08/17/11	CAG	0.90	Received/reviewed correspondence from various recipients of preference letters [.3]; Received/reviewed correspondence and return of payment from one recipient [.2]; Conference with Wm. Hackney re same [.2]; Review spreadsheet to verify payment accuracy [.1]; Phone call to creditor to confirm receipt [.1]
08/18/11	CAG	0.40	Draft correspondence to trustee re preference payment received
08/30/11	CAG	0.30	Received email from attorney for preference defendant Key Equipment Finance re settlement offer (.10); Review offer and discuss with William Hackney (.20)
08/31/11	CAG	0.70	Review Rule 9019 re compromise and settlement (.20); Meeting with William Hackney re same (.50)
09/01/11	CAG	0.80	Meeting with William Hackney re settlement offers (.10); Research 9019(b) and settlement approval for multiple claims simultaneously (.70)
09/06/11	CAG	1.00	Review correspondence from various preference letter recipients (.60); Email from attorney re european Imports regarding intent to assert defenses (.40)
09/12/11	CAG	2.00	Draft trustee's motion for authorization to compromise controversy - Key Equipment Finance preference claim



BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
09/12/11	CAG	0.70	Begin work on drafting complaints.
09/13/11	CAG	0.90	Email to/from Horace Fox re preference status update, all potential preference claims and status of each, recommendations, and copies of all preference letters sent
09/14/11	CAG	1.20	Draft motion to compromise controversy (preference complaint - Key Equipment Finance)
09/14/11	CAG	(1) 0.60	Finish draft motion to compromise controversy (preference complaint - Key Equipment Finance); Email to William Hackney re same
09/14/11	CAG	1.00	Draft settlement agreement to accompany motion to compromise (preference - Key Equipment Finance)
09/15/11	CAG	(1) 0.70	Draft proposed order on motion to compromise claim (Key Equipment Finance preference); Email to William Hackney re same; Review docket
09/25/11	CAG	0.50	Draft preference complaints
09/29/11	CAG	0.40	Review motion to compromise with Key Equipment Finance (.20); Draft and file amended motion (.20)
10/02/11	CAG	1.80	Draft preference complaints and accompanying documents
10/04/11	CAG	1.50	Draft preference complaints and accompanying documents
10/05/11	CAG	0.60	Review response to preference from Blue Cross and briefing of defenses for purposes of assessing viability of complaint
10/07/11	CAG	0.80	Received voicemail from counsel for preference letter recipient T-Mobile
10/10/11	CAG	2.20	Review files and invoices for documentation to support preference complaints
10/11/11	CAG	(1) 6.20	Review invoices and payment summary, research creditors, and compile exhibits

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
10/17/11	CAG	0.40	Phone conversation with creditor Key Finance Equip's counsel re upcoming motion to compromise (.20); Forward W9 and other required documents required for issuance of settlement payment (.20)
10/19/11	CAG	0.30	Email from counsel for Key Finance re settlement agreement and proceeds; Respond to same
10/20/11	WSH	1.70	Reviewed and analyzed proposed preference avoidance action chart for cases to be filed and any complete defenses.
10/20/11	WSH	1.10	Telephone conference with H. Fox and C. Goode regarding avoidance actions to filed, timing and other issues.
10/20/11	CAG	(1) 3.30	Review preference recipients defenses, complaints, and other info and compile spreadsheet to summarize potential claims
10/21/11	WSH	2.60	Reviewed and analyzed complaints and exhibits for filing and service.
10/21/11	WSH	0.40	Reserached issues with Tribune Co. bankruptcy filing and impact on potential avoidance claim against same.
10/21/11	CAG	4.00	Review and ECF file all complaints and exhibits [3.5]; Research conflict and transfer American Bottling complaint to trustee [.3]; Consultation with ECF clerk re filing fees, etc. [.2]
10/24/11	WSH	1.30	Worked on issues with need for procedures order and web address for preference status chart.
10/24/11	CAG	(1) 4.40	Prepare summons, notices, and complaints and forward for service
10/25/11	CAG	(1) 1.80	Prepare for and attend hearing on motion to compromise controversy
10/28/11	CAG	0.50	Begin assembling/drafting summons service executed documents and forward for scanning
10/31/11	CAG	1.00	Draft spreadsheet for tracking adversary preference complaints

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
10/31/11	CAG	0.30	Email to preference defendant North Shore Printers re settlement
10/31/11	CAG	0.80	Email from trustee re preference defendant American Bottling
10/31/11	CAG	0.20	Phone call to counsel for preference defendant Sabaca re settlement
11/01/11	CAG	0.40	Discussion with and follow-up email to trustee re conflict in American Bottling preference adversary
11/01/11	CAG	0.30	Phone conversation with counsel for Central Beverage re defenses and settlement prospects
11/02/11	CAG	2.00	Review invoices and compare to materials provided by defendants to ascertain viability of defenses
11/03/11	CAG	(1) 2.20	Review correspondence and defenses from various preference defendants and update spreadsheet re recent contacts and viability of defenses
11/04/11	CAG	0.60	Review invoices and compare to defenses asserted by preference defendants
11/07/11	CAG	2.30	Review correspondence from all defendants re extension requests, defenses, and possible settlement
11/09/11	CAG	0.40	Review preference defendants' claimed defenses
11/10/11	CAG	1.30	Prepare for and attend meeting with Pepsiamericas preference defendant (1.00); Review defenses post-meeting and begin prepared response refuting same (.30)
11/10/11	CAG	0.90	Received and reviewed email from preference defendant Demandware re defenses
11/14/11	CAG	1.10	Received and reviewed email from preference defendant Demandware re updated numbers in support of defense
11/14/11	CAG	0.30	Emails to/from preference defendant Infosolve re defenses and extension of time to answer; Update spreadsheet
11/16/11	CAG	0.30	Phone call to counsel for Demandware re defenses (.20); Email to trustee re recommendation to dismiss (.10)

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
11/17/11	CAG	0.40	Received email from trustee re settlement offer and request for form pleadings
11/17/11	CAG	0.50	Email to/from counsel for Infosolve re claims and settlement
11/18/11	WSH	1.20	Worked on issues with website location of preference status charts.
11/18/11	CAG	0.50	Email to/from trustee re settlement offer from preference defendant North Shore Printers
11/18/11	CAG	0.70	Review invoices and phone conferences with preference defendant North Shore Printers and trustee re settlement terms
11/18/11	CAG	0.80	Review Southern Wines defenses and invoices
11/18/11	CAG	0.80	Received voicemail and returned call from counsel for defendant Central Beverage
11/18/11	CAG	0.70	Review defenses from counsel for defendant Sabaca Beverage and address request for extension
11/18/11	CAG	0.40	Phone conferences with defendant Infosolve and trustee re defenses and extension on time to answer
11/18/11	CAG	0.40	Emails and phone conference with counsel for preference defendant Postiglione re defenses and possible settlement
11/18/11	WSH	0.70	Electronic correspondence with J. Kleinman, R. Nawaraj and C. Goode regarding extensions of time to answer, potential defenses and strategy going forward.
11/19/11	CAG	0.50	Received and responded to email from defendant Demandware re settlement
11/20/11	CAG	0.20	Emails to/from Demandware re defenses and settlement
11/21/11	CAG	0.70	Emails to/from defendant North Shore re settlement terms (.50); Review draft agreement and phone message to trustee re same (.20)
11/21/11	WSH	0.70	Electronic correspondence with R. Nawracaj regarding Lyons Consulting, extensions of time to answer and strategy going forward.

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
11/21/11	CAG	0.50	Received and responded to email from preference defendant Lyons Consulting re complaint, extension, and settlement
11/22/11	CAG	0.30	Received email from counsel for La Mozzarella re defenses and status
11/22/11	CAG	(1) 2.40	Review all defendant files, update spreadsheets with status changes; Review invoices and compare to claimed defenses of ordinary course and new value
11/23/11	CAG	0.30	Emails to/from Demandware re dismissal
11/23/11	CAG	0.70	Draft and file dismissal for preference defendant Demandware
11/25/11	CAG	0.90	Review information from preference defendant Sabaca Beverage (.30); Review invoices and draft response to defendant (.60)
11/28/11	CAG	0.70	Email from/to defendant North Shore Printers
11/29/11	CAG	0.40	Begin draft motion to compromise, notice, proposed order
11/30/11	WSH	1.30	Prepared for and attended return date on preference complaints.
11/30/11	CAG	(1) 1.70	Prepare for and attend status hearings on all adversary complaints
11/30/11	CAG	0.20	Meeting with counsel for Sabaca prior to hearing on preference complaints
11/30/11	CAG	0.30	Received and reviewed email from counsel for preference defendant Central Beverage
12/01/11	CAG	0.80	Received and responded to voicemail from counsel for pref defendant Southern Wines
12/01/11	CAG	0.60	Phone confersation with B. Yong, Southern Wines & Spirits (.40); Get approval for and file notice of dismissal (.20)
12/02/11	CAG	0.80	Emails to/from Amy Callahan re North Shore Printers settlement

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
12/02/11	CAG	0.50	Phone conference with AjC Natural Beverages re complaint, defenses, possible settlement
12/02/11	CAG	0.20	Email to North Shore Printers re settlement
12/02/11	CAG	1.00	Received and reviewed invoices from defendant AJC Beverages
12/02/11	CAG	0.70	Received and reviewed additional invoices from defendant AJC Beverages
12/07/11	CAG	0.50	Phone call and emails to/from preference defendant Southern Wines & Spirits
12/07/11	CAG	1.90	Meeting with Bill Woloshin (S. Stein and Knox & Schneider preference defendants) re complaints and settlement
12/07/11	CAG	0.60	Draft settlement proposal to defense counsel for S. Stein and Knox & Schneider
12/14/11	CAG	0.80	Received executed alias summons from clerk and file same
12/16/11	CAG	1.00	Call with Dex One counsel re status and settlement (.50); Call with Knox & S. Stein counsel re status and settlement (.50)
12/19/11	CAG	0.60	Received correspondence and return of preference payment from preference defendant WTMX
12/19/11	CAG	1.20	Prepare for and attend meeting with counsel for preference defendant Lyons consulting
12/20/11	CAG	1.50	Received email from counsel for preference defendant central beverage (.50); Review file and defenses (1.00)
12/21/11	CAG	0.50	Draft and file notice of dismissal for S. Stein per ordinary course defense
12/22/11	CAG	0.30	Phone calls to and from counsel for Postiglione preference defendant
12/22/11	CAG	0.80	Review infosolve new defenses and settlement offer

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
12/26/11	CAG	0.40	Received email re settlement status on preference defendant Lyons Consulting
01/02/12	CAG	1.50	Begin default pleading drafts
01/03/12	CAG	0.30	Respond to Pepsiamericas settlement offer (.10); Research Section 1391 venue issues (.20)
01/04/12	CAG	1.00	Received email from counsel for preference defendant Central Beverage (.20); Review notes re prior settlement discussions (.20); Phone call to counsel re settlement (.60)
01/04/12	CAG	0.70	Email and follow up phone call with counsel for preference defendant Infosolve re settlement and need for local counsel
01/05/12	CAG	0.70	Email to/from counsel for preference defendant Central Beverage re settlement
01/06/12	CAG	0.50	Received email from counsel for pref defendant Central Beverage
01/06/12	CAG	0.50	Received email from counsel for preference defendant Pepsi (.10); Review file and call counsel re settlement (.30); Follow up email re jurisdictional defense and settlement (.10)
01/10/12	CAG	0.50	Received email from counsel for preference defendant Postiglione re status, answer deadline, settlement
01/11/12	CAG	1.10	Received first email from counsel for preference defendant Jani-King (.50); Phone call re case status, answer deadline, defenses, settlement (.60)
01/11/12	CAG	0.60	Received email from counsel for preference defendant Infosolve (.20); Phone call re settlement and upcoming hearing dates (.40)
01/12/12	CAG	0.70	Received email from counsel for preference defendant Postiglione re upcoming answer deadline and settlement offer
01/12/12	CAG	0.40	Email to/from counsel for preference defendant Postiglione re answer deadline and further settlement negotiations

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
01/14/12	CAG	0.90	Email and follow up phone call to counsel for preference defendant Postiglione re settlement, case status, answer (.40); Received and reviewed answer filed by defendant (.50)
01/14/12	CAG	0.80	Draft motions for default vs defendants failing to answer
01/16/12	CAG	0.30	Received email from trustee re summons service executed and status of preference matters
01/16/12	CAG	0.50	Received and reviewed email from counsel for preference defendant Pepsi
01/16/12	CAG	1.60	Received email from counsel for preference defendant Lyons Consulting (.20); Call counsel re same (.20); Review defenses and draft initial settlement proposal (1.20)
01/17/12	CAG	1.20	Attend hearing on preference complaints (.80), meetings with various defense counsel post-hearing (.40)
01/17/12	CAG	0.50	Phone call with counsel for preference defendant Pepsi
01/18/12	CAG	0.80	Received email from counsel for Postiglione re settlement and status hearing (.20); Review defenses and draft new settlement proposal for trustee approval (.60)
01/20/12	CAG	0.80	Emails from preference defendants Central Beverage and Pepsi re settlement
01/21/12	CAG	1.00	Draft settlement agreements and motions for default in preference matters
01/22/12	CAG	0.80	Draft settlement agreements and motions for default in preference matters
01/23/12	CAG	1.90	Prepare and send draft settlement documents to trustee for review and approval
01/24/12	CAG	0.50	Received email and phone call from preference defendant Central Beverage re modification of settlement proposal
01/24/12	CAG	0.50	Received email from trustee re acceptance of settlement proposal and draft settlement documents previously provided



BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
01/25/12	CAG	0.80	Review WTMX file and documents from defendant (.20); Call to registered agent re service (.20); Draft and file notice of dismissal (.40)
01/25/12	CAG	1.10	Received email from preference defendant Central Beverage re draft settlement agreement (.30); Begin draft motion to compromise controversy (.80)
01/30/12	CAG	0.40	Emails from/to trustee re infosolve settlement
01/31/12	CAG	0.10	Email to counsel for preference defendant Postiglione re status and settlement
02/01/12	CAG	0.30	Voicemail from counsel for preference defendant infosolve (.10); Review new submitted defenses (.20)
02/02/12	CAG	2.50	Review all files and review payment records where applicable to ordinary course defenses
02/08/12	CAG	0.50	Emails from/to counsel for preference defendant Central Beverage counsel re settlement agreement
02/08/12	CAG	0.40	Emails from/to counsel for preference defendant Infosolve re ordinary course defenses
02/11/12	CAG	1.20	Review preference defendant payment records and ordinary course defenses
02/29/12	CAG	0.30	Phone call with counsel for preference defendant Infosolve re settlement and ordinary course defenses
03/01/12	CAG	0.30	Emails to/from trustee re settlement agreement with Central Beverage
03/04/12	CAG	0.20	Emails from/to preference defendants re extension of time to answer
03/05/12	CAG	0.40	Review all matters and update spreadsheets for 3/6 hearing
03/06/12	WSH	1.80	Attended status hearing on adversary complaints.
03/07/12	CAG	0.30	Email from S Leech counsel for preference defendant Central Beverage re settlement agreement status

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
03/07/12	CAG	0.30	Received email from counsel for Pepsiamericas re preference complaint and settlement
03/09/12	CAG	0.30	Emails from/to counsel for preference defendant Postiglione re status, defenses, settlement
03/12/12	CAG	0.40	Phone call from preference letter recipient blue sky factory re payment made and backup documentation [.3]; Review docket and supply order appointing SA as counsel for trustee per blue sky's request [.1]
03/16/12	CAG	0.60	Received voicemail from preference letter recipient Blue Sky re payment remitted [.1]; Review file, receipts, and meeting with W Hackeny re same [.3]; Phone call to Blue sky re same [.2]
03/18/12	CAG	(1) 2.20	Draft motions for default, motions to compromise controversies
04/05/12	CAG	1.00	Received email from preference defendant Postiglione (.20); Prepare memo re defenses and settlement offer for settlement authority (.80)
04/08/12	CAG	2.50	Review preference defendants' submissions and update spreadsheets re status [.5]; draft motions to approve, memos re defenses, [2.0]
04/11/12	CAG	4.10	Review status of all matters [.5]; Phone calls to various preference defendants' counsel [.9]; Draft motions for default and motions to approve compromise [2.7]
04/18/12	CAG	1.70	Review preference file Garelli Wong - draft and file motion for default judgment
04/19/12	CAG	1.50	Draft and file settlement motion - preference defendant Knox & Schneider
04/19/12	CAG	1.50	Review file - preference defendant pepsiamericas (.30); Draft and file settlement agreement and motion to approve settlement (1.20)

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
04/19/12	CAG	3.80	Jani-king preference defendant review file [.3]; email to postiglione re case status and settlement [.2]; lyons consulting settlement offer email to defendant [.3]; draft and file north shore printers settlement motion [1.5]; draft and file pioneer press motion for default [1.5]
04/22/12	CAG	0.50	Review preference defendant Lyons Consulting and submit settlement offer
04/23/12	CAG	1.00	Received email from preference defendant Lyons Consulting re settlement acceptance and edit settlement agreement
04/24/12	CAG	1.50	Prepare for and attend status on all adversary cases
04/24/12	CAG	0.50	Phone message from atty for preference defendant Knox
04/30/12	CAG	0.30	Received and reviewed settlement offer from pref defendant Dex One
05/10/12	CAG	3.90	Review all matters and draft motions for default (1.20), begin drafts of accompanying affidavits (2.70)
05/13/12	CAG	(1) 3.70	Draft affidavits, motions for default for preference defendants
05/14/12	CAG	0.50	Received email from preference defendant Amy Callahan preference defendant North Shore Printers
05/16/12	CAG	0.20	Received email from counsel for preference defendant DexOne re telephonic appearance approval
05/17/12	CAG	0.30	Email from preference defendant northshore printers re future hearings and motion to compromise
05/18/12	CAG	0.30	Received email from Postiglione re case status preference matter
06/08/12	CAG	0.70	Email from preference defendant Postiglione re defenses [.2]; Review file, update file, update spreadsheet [.5]
06/10/12	CAG	0.70	Review defenses from certain preference defendants and outline settlement possibilities

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
06/27/12	CAG	(1) 1.60	Prepare for and attend status hearing on all adversary matters and meeting post-hearing re status and procedure going forward
07/21/12	CAG	2.60	Review all matters and draft affidavits for motions for default on preference matters
08/06/12	CAG	0.20	Received email from preference defendant Postiglione and responded
08/14/12	CAG	1.10	Review all matters to prepare for 8/15 status hearing [.5]; Draft/file motions to approve settlement, motions for default [.6]
08/15/12	CAG	1.50	Prepare for and attend hearing on 14 preference adversaries (1.10), conference with counsel for 2 defendants post-hearing (.40)
08/28/12	CAG	1.20	Received email from preference defendant Infosolve [.1]; Review documents re settlement [.3]; Review all preference matters and update files where needed [.8]
09/04/12	CAG	0.40	Email from counsel for preference defendant J. Rose; Phone call re upcoming status hearing
09/11/12	CJZ	0.50	Prepare for 9/12/12 Hearing on all preference complaints in front of Judge Timothy Barnes at the Northern District of Illinois.
09/12/12	CJZ	1.40	Appear for Hearing on all preference complaints in front of Judge Timothy Barnes at the Northern District of Illinois (1.20); Confer with preference defense counsel before/after Hearing. (.20)
09/18/12	CAG	0.40	Received email from preference defendant north shore printers re status, phone call re same
10/05/12	CAG	0.20	Received email from preference defendant counsel - DexOne - Review file and call re same
10/12/12	CAG	(1) 5.10	Review ordinary course defenses, review revise settlement offers, outline settlement offer to Sabaca - largest adversary - \$300k claim

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
10/18/12	WSH	0.50	Telephone conference and electronic correspondence with J. Rose regarding settlement of Dex metter.
10/22/12	CAG	1.90	Review file and draft trustee affidavits for motions for default in AJC Beverages, Pioneer Press, and Waste Management adversaries
10/22/12	CAG	(1) 0.90	Review file, proposed settlement agreement, review and revise draft motion to approve compromise for preference defendant Pepsiamericas
10/22/12	CAG	(1) 0.50	Review settlement negotiations re Postiglione and prepare settlement offer; email to counsel for Postiglione re hearing, new answer date, settlement offer
10/22/12	CAG	(1) 0.50	Review settlement negotiations re sabaca and prepare settlement offer; email to counsel for Sabaca re hearing, new answer date, settlement offer
10/22/12	CAG	(1) 0.50	Review settlement negotiations re Jani King and prepare settlement offer; email to counsel for Infosolve re hearing, new answer date, settlement offer
10/22/12	CAG	(1) 1.00	Review file, proposed settlement agreement, review and revise draft motion to approve compromise for preference defendant North Shore Printers
10/22/12	CAG	(1) 1.00	Review file, proposed settlement agreement, review and revise draft motion to approve compromise for preference defendant Central Beverage
10/22/12	CAG	0.40	Review prior emails and email preference defendants Sabaca, Jani King, and Infosolve re hearing and settlement
10/22/12	CAG	(1) 1.20	Review file, proposed settlement agreement, review and revise draft motion to approve compromise for preference defendant Lyons Consulting Group Inc.
10/23/12	CAG	1.60	Attend hearing on preference cases
10/24/12	CAG	0.20	Received reviewed email from trustee and attached affidavits for default motions

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
10/25/12	CAG	0.40	Email from preference def Dex One re edits to settlement agreement (.20); Review and incorporate edits (.20)
11/02/12	CAG	0.20	Phone call with K Clark re Infosolve preference settlement
11/05/12	CAG	0.50	Received email from counsel for preference defendant Postiglione; Review settlement offer and conference with W Hackney re same [.3]; Respond to offer via email [.2]
11/08/12	CAG	0.20	Emails to/from trustee re settlement with preference defendant Infosolve [.2]
11/08/12	CAG	0.80	Received email from preference defendant Infosolve re proposed settlement agreement, request for revision of release portion, revise mutual release and send to defendant
11/09/12	CAG	1.00	Draft motion to approve settlement, settlement agreement, exhibits to complaint - Postiglione preference defendant, email to counsel for defendant re same
11/09/12	CAG	0.50	Review file - AJC Natural Beverages preference (.20); Calculate and submit settlement offer to defendant (.30)
11/13/12	CAG	0.40	Review proposed order - Postiglione preference complaint, motion to compromise (.20); Revise and file amended proposed order (.20)
11/13/12	CAG	0.20	Received settlement counteroffer from pref defendant Jani-King
11/14/12	CAG	0.50	Prepare for hearings on 6 preference adversary motions to approve compromise and attend hearings
11/14/12	CAG	1.00	Received email for counsel from final preference defendant Sabaca and review past materials submitted to establish defense
11/14/12	CAG	(1) 1.50	Prepare for and attend hearing on 6 motions to approve compromise and status on remaining preference defendants

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
11/15/12	CAG	0.70	Received/reviewed email from counsel for preference defendant Postiglione re draft settlement agreement [.1]; Re-draft mutual release [.5]
12/07/12	CAG	0.30	Review and respond to preference defendant Jani-King new settlement offer
12/10/12	CAG	0.20	Emails from/to preference defendant Central Beverage re settlement hearing, order, review order and send copy to defendant
12/10/12	CAG	3.00	Review, edit, finalize dispositive motions for preference matters Jackson Wabash, Pioneer Press, Waste Management
12/11/12	CAG	2.10	Attend hearing on motions for approve compromise and status on all preferences [1.5]; Conference with counsel for jani-king, conference with counsel for sabaca [.3]; Call with ECF clerk re default motion filings, review dockets and emails re same [.3]
01/01/13	CAG	2.00	Received and reviewed several emails from preference defendants re upcoming hearing on status, settlements [.5]; Review all files and respond to all emails [1.0]; Review dispositive motions and update file and spreadsheet [.5]
01/02/13	CAG	5.40	Review all matters and phone calls to preference defendant attorneys [2.3]; Update all files [1.0]; Review Sabaca file and outline settlement terms [2.1]
01/12/13	CAG	2.50	Review all files and prepare notes on status of all preference complaints [1.5]; Review Sabaca documents and continue draft settlement calculations and offer [1.0]
01/20/13	CAG	1.20	Review all remaining adversary matters [.4]; Email to counsel for Jani-King re acceptance of settlement [.2]; Update status spreadsheets [.4]; Email to judge's clerk re status and spreadsheets [.2]
01/23/13	ELK	0.30	Call from Sun-Times attorney re: preference action against Pioneer Press.

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
02/01/13	CAG	0.40	Phone call with counsel for Sun Times Media re preference complaint vs Pioneer Press, nature of payments, successor liability, settlement
02/02/13	CAG	1.00	Received email from trustee re status of all cases (.30); Review files and update spreadsheet and email to trustee re same (.70)
02/04/13	CAG	0.70	Received phone call, email from Jeff Rose, atty for preference defendant Dex (.20); Review proposed changes to settlement agreement and respond (.50)
02/07/13	CAG	1.10	Review AJC Beverages file, settlement offer [.2]; Draft motion for default judgment, exhibits, proposed order of default, proposed judgment [.9]
02/07/13	CAG	0.50	Central Beverage Company adversary: Review file, draft and file notice of dismissal, forward payment to trustee
02/07/13	CAG	0.90	Dex One preference complaint: Review file and correspondence re status of settlement [.2]; Email to counsel for defendant re settlement agreement [.2]; Draft and file notice of dismissal [.5]
02/20/13	CAG	0.30	Pref def AJC Natural Beverages: Review case status, motion for default judgment, submitted order of default judgment



BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
02/20/13	CAG	3.50	Preference matters: AJC Beverage- Review case docket, ensure default filed and noticed [.4]; Central Beverage - Received settlement payment, review docket, ensure dismissal [.3]; Dex One - Review case docket, draft and ECF file new notice of dismissal, review correspondence from defendant atty [.5]; Infosolve - Review email from defendant re executed agreement, settlement payment to follow, draft and file notice of dismissal [.5]; Garelli Wong - Review docket and draft/send edited orders to judge's clerk - separate orders for default and judgment to be entered [.6]; Pioneer Press - Review docket and draft/send edited orders to judge's clerk - separate orders for default and judgment to be entered [.6]; Waste Management - Review docket and draft/send edited orders to judge's clerk - separate orders for default and judgment to be entered [.6]
03/11/13	CAG	0.30	Email from judge's clerk re status charts, default judgment orders [.1]; Review file and reply to same [.2]
03/12/13	CAG	0.30	Review default proposed orders and send to judge's clerk per instructions for entry of default against 3 preference defendants
03/12/13	CAG	0.70	Review file for preference defendant sabaca beverage [.1]; Phone call to counsel re settlement [.2]; Review defenses and payments [.4]
03/12/13	CAG	0.80	Review all preference cases and prepare for 3/12/13 hearing on status of all cases
03/12/13	CAG	0.40	Emails to preference defendants re dismissal and permission to electronically sign stipulations to dismiss
03/12/13	CAG	1.50	Attend hearing on remaining adversaries including motion for default as to AJC Beverages granted
03/12/13	CAG	1.40	Draft and file motion to approve compromise with preference defendant Jani-King of Illinois in preference numbers 11-2214 and 11-2245
03/13/13	CAG	1.50	Draft settlement proposal - Sabaca Beverage

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
03/14/13	CAG	0.20	Received email from counsel for preference defendant Lyons consulting re stipulation to dismiss
03/21/13	CAG	0.40	Received email from counsel from Sun Times re Pioneer Press preference complaint; review same, update file, phone call to counsel
04/02/13	CAG	2.00	Prepare for hearing on motion to approve settlement with Jani-King of IL [.3]; Draft required default and judgment orders on three preference cases (Garelli Wong, Pioneer Press, Waste Management). Send to judge's clerk in several formats with email requesting entry of orders [1.7]
04/03/13	CAG	1.50	Attend hearing on 2 motions to approve compromise with preference defendant Jani-King
05/04/13	CAG	1.00	Review all preference complaint matters, update spreadsheet [.5]; Draft outline - settlement proposal for Sabaca [.5]
05/08/13	CAG	1.20	Attend status hearing on adversary proceeding - Sabaca Beverage
05/13/13	CAG	0.40	Phone call with preference defendant pioneer press re status, settlement
06/11/13	CAG	1.70	Attend status hearing - preference complaint vs Sabaca Beverage - advise of settlement negotiations and obtain continued date
06/14/13	CAG	5.00	Review all preference matters, get stipulations for dismissal where necessary [3.0]; Review settlement filings [1.0]; Review settlement offer to Sabaca draft, research need for invoices [1.0]
06/15/13	CAG	(2) 5.00	Review all preference matters, get stipulations for dismissal where necessary [3.0]; Review settlement filings [1.0]; Review settlement offer to Sabaca draft, research need for invoices [1.0]
06/19/13	CAG	0.50	Emails to/from preference defendant North Shore Printers re settlement agreement, amount, payment

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

252.10 TOTAL HOURS

**TOTAL PROFESSIONAL SERVICES** \$76,445.00

**SUMMARY OF PROFESSIONAL SERVICES**

<u>TIMEKEEPER</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
WILLIAM HACKNEY	WSH	16.80	350.00	5,880.00
EAN L. KRYSKA	ELK	0.50	250.00	125.00
CRAIG GOODE	CAG	232.90	300.00	69,870.00
CARLY ZUBA	CJZ	1.90	300.00	570.00
		252.10		<u>\$76,445.00</u>

**INVOICE TOTAL DUE UPON RECEIPT:** \$76,445.00

**REMITTANCE ADVICE**

MAIL PAYMENTS TO: SMITHAMUNDSEN LLC  
150 N. MICHIGAN AVENUE  
SUITE 3300  
CHICAGO, IL 60601

TO INSURE PROPER CREDIT, PLEASE COMPLETE AND RETURN THIS ADVICE.

CLIENT NUMBER - 06051-000 FILE NUMBER - 3011364

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

INVOICE NUMBER

DATE

AMOUNT

\*\*\*\*\*

July 24, 2013

\$76,445.00

YOUR CHECK NO. \_\_\_\_\_ DATE \_\_\_\_\_ AMOUNT \$ \_\_\_\_\_

**PAYMENT DUE UPON RECEIPT**

# EXHIBIT G



SmithAmundsen

Attorneys at Law  
150 North Michigan Avenue # Suite 3300  
Chicago, IL 60601  
312-894-3200 TEL # 312-894-3210 FAX  
Tax I.D. No. 36-4189382  
Please provide invoice number on remittance check

July 24, 2013

TO: Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

**Draft**

For Legal Services Rendered in Connection with:

CLIENT NUMBER- 06051-000

MATTER NUMBER- 3011364

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

Enclosed is our statement for services rendered through May 31, 2013. Please return the remittance advice with your payment for proper application to your account.

Very truly yours

SmithAmundsen LLC

Billing Department

Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: July 24, 2013

CLIENT NUMBER - 06051-000

MATTER NUMBER - 3011364

FOR PROFESSIONAL SERVICES RENDERED THROUGH May 31, 2013:

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

#### PROFESSIONAL SERVICES

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
06/09/10	ELK	0.30	Discussion with agent for collections firm re: receivables (.1); email to agent re: getting him employed and status of collections (.2).
06/09/10	ELK	0.30	Call and email to American Credit Systems re: retention application and fee structure.
06/16/10	ELK	0.10	Call from John Metz re: receivables.
06/22/10	ELK	0.10	Call from John Metz re: employment.

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
07/07/10	ELK	0.30	Reviewed agreement and receivables information provided by American Credit Systems.
07/07/10	ELK	0.10	Call from Horace re: collection of receivables.
08/02/10	ELK	0.10	Email to Trustee re: employment of collections agent.
08/18/10	ELK	0.40	Email from collections agent re: arbitration; email to Horace Fox re: same.
08/19/10	ELK	0.30	Calls to collections agent re: fee arrangement.
08/31/10	ELK	(1) 1.60	Finalized motion to employ collections agent; drafted motion to employ collections attorney; email to John Metz re: attorney fee arrangement.
09/02/10	ELK	0.10	Call from collections attorney re: upcoming arbitration.
09/02/10	ELK	0.10	Email to collections agent re: fee arrangement with collections counsel.
09/02/10	ELK	0.20	Further emails with collections agent re: costs of suit for Send Online receivable.
09/13/10	ELK	0.40	Reviewed information sent by collections attorney re: Send Online receivable (.2); email to Trustee re: settlement offer proposed by Send Online (.2)
09/14/10	ELK	0.40	Email to Trustee re: income statement and balance sheet sent by Send Online (.2); email to collections counsel re: same (.2).
09/14/10	ELK	0.20	Call from collections counsel re: upcoming arbitration.
09/15/10	ELK	1.40	Appeared before Judge Sonderby on motions to employ collections agent and attorney (1.0); received and reviewed email from collections attorney re: settlement of \$22,000 collection action (.1); call from Horace Fox re: same (.1); emails to Horace Fox and collection attorney re: acceptance of settlement proposal from Send Online (.2).
09/21/10	ELK	0.40	Reviewed and revised stipulation for settlement with Send Online.
10/07/10	ELK	0.10	Call to collections attorney re: SendOnline receivable.



BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
10/18/10	ELK	0.10	Email to collections counsel re: settlement with SendOnline.
10/19/10	ELK	0.20	Emails from and to collections attorney re: SendOnline trial.
01/17/11	ELK	0.30	Email to Horace Fox re: specifics of Send Online settlement stipulation.
01/31/11	WSH	2.10	Reviewed and revised schedules and statement of financial affairs for accounts receivable information, preference information and other potential asset liquidation information.
01/31/11	WSH	1.30	Drafted motion to employ collectiin agent, affidavai in support thereof and proposed order grating motion.
02/09/11	WSH	2.40	Reviewed and analyzed pleadings for information on accounts receivable and potential avoidance actions.
02/25/11	WSH	1.30	Reviewed and analyzed documents regarding potential preference recoveries and other assets.
03/08/11	ELK	0.30	Email to Horace Fox re: hiring new collection agent and settlement of receivable arbitration.
04/26/11	WSH	1.70	Reviewed and analyzed pleadings and other documentation for any other potential sources of recovery for the estate.
08/18/11	CAG	0.50	Review docket and correspondence from various preference letter recipients
10/07/11	CAG	0.30	Received email from preference recipient T-Mobile an reviewed correspondence and defenses and phone conference with counsel re same
10/08/11	CAG	0.40	Received email from trustee re possible closing of case
10/28/11	CAG	0.50	Received email from trustee re North Shore settlement
11/17/11	CAG	0.50	Phone messages from counsel for Central Beverage preference defendant and several other preference defendants

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>DESCRIPTION</u>
11/18/11	CAG	1.40	Review and research defendant Pepsiamericas venue defense
11/30/11	CAG	0.20	Meeting with counsel for Pepsiamericas after status hearing on preference complaints, advance settlement offer
12/29/11	ELK	0.20	Calls to New Jersey counsel re: Send Online A/R settlement.
01/16/12	ELK	0.20	Follow-up with special counsel re: settlement payments received for SendOnline settlement.
01/17/12	ELK	0.30	Reviewed fee agreement with special counsel (.2); update Trustee on collection efforts (.1).
04/16/12	ELK	0.20	Discussion with American Credit Systems re: sendonline.com receivable.
05/15/12	CAG	2.30	Received/reviewed emails from E Kryska re receivable/John Metz matter [.5]; Review all accompanying documents, debtor's documents corroborating financial situation [1.3]; Summarize/outline financials [.5]
05/16/12	CAG	0.30	Emails to/from collection firm & John Metz re Wisjesinghe receivable
06/07/12	CAG	1.20	Received email re send.com receivable and settlement and phone call re same [.4]; Review file and all background documents, outline issues and prepare memo re same [.8]
06/15/12	CAG	0.40	Received email re send.com receivable and settlement (.20); Review documents and voicemail to John Metz re same (.20)
02/25/13	ELK	0.20	Call from New Jersey counsel re: Send Online payments (.1); discussion with Craig Goode re: same (.1).
		25.70	TOTAL HOURS

**TOTAL PROFESSIONAL SERVICES**

**\$7,705.00**

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 07/24/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

**SUMMARY OF PROFESSIONAL SERVICES**

<u>TIMEKEEPER</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
WILLIAM HACKNEY	WSH	8.80	350.00	3,080.00
EAN L. KRYSKA	ELK	8.90	250.00	2,225.00
CRAIG GOODE	CAG	8.00	300.00	2,400.00
		25.70		<u>\$7,705.00</u>

**INVOICE TOTAL DUE UPON RECEIPT:**

\$7,705.00

**REMITTANCE ADVICE**

MAIL PAYMENTS TO: SMITHAMUNDSEN LLC  
150 N. MICHIGAN AVENUE  
SUITE 3300  
CHICAGO, IL 60601

TO INSURE PROPER CREDIT, PLEASE COMPLETE AND RETURN THIS ADVICE.

CLIENT NUMBER - 06051-000 FILE NUMBER - 3011364

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

INVOICE NUMBER

DATE

AMOUNT

\*\*\*\*\*

July 24, 2013

\$7,705.00

YOUR CHECK NO. \_\_\_\_\_ DATE \_\_\_\_\_ AMOUNT \$ \_\_\_\_\_

**PAYMENT DUE UPON RECEIPT**

# EXHIBIT H



SmithAmundsen

Attorneys at Law  
150 North Michigan Avenue • Suite 3300  
Chicago, IL 60601  
312-894-3200 TEL • 312-894-3210 FAX  
Tax I.D. No. 36-4189382  
Please provide invoice number on remittance check

June 6, 2013

TO: Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

For Legal Services Rendered in Connection with:

CLIENT NUMBER- 06051-000

MATTER NUMBER- 3011364

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

Enclosed is our statement for services rendered through May 31, 2013. Please return the remittance advice with your payment for proper application to your account.

Very truly yours

SmithAmundsen LLC

Billing Department

Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: June 6, 2013

CLIENT NUMBER - 06051-000

MATTER NUMBER - 3011364

FOR PROFESSIONAL SERVICES RENDERED THROUGH May 31, 2013:

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 06/06/2013  
CLIENT NUMBER: 06051-090  
MATTER NUMBER: 3011364

**COSTS ADVANCED**

<u>DATE</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>QTY</u>	<u>AMT</u>
04/26/10	Black and White Reproductions 1065 Pages	0.10	1,065.00	106.50
05/11/10	Black and White Reproductions 34 Pages	0.10	34.00	3.40
05/17/10	Black and White Reproductions 64 Pages	0.10	64.00	6.40
05/17/10	Black and White Reproductions 494 Pages	0.10	494.00	49.40
05/17/10	Black and White Reproductions 634 Pages	0.10	634.00	63.40
05/18/10	Black and White Reproductions 111 Pages	0.10	111.00	11.10
08/26/10	Black and White Reproductions 354 Pages	0.10	354.00	35.40
04/06/11	Pacer fee for transaction conducted through Web	1.12	1.00	1.12
04/06/11	Pacer fee for transaction conducted through Web	11.12	1.00	11.12
04/06/11	Pacer fee for transaction conducted through Web	14.48	1.00	14.48
06/27/11	Black and White Reproductions 35 Pages	0.10	35.00	3.50
06/28/11	Black and White Reproductions 19 Pages	0.10	19.00	1.90
06/28/11	Postage - 62 pieces	0.44	62.00	27.28
06/29/11	Black and White Reproductions 49 Pages	0.10	49.00	4.90
06/29/11	Black and White Reproductions 14 Pages	0.10	14.00	1.40
06/30/11	Black and White Reproductions 4 Pages	0.10	4.00	0.40
06/30/11	Black and White Reproductions 3 Pages	0.10	3.00	0.30
06/30/11	Black and White Reproductions 3 Pages	0.10	3.00	0.30
07/01/11	Black and White Reproductions 46 Pages	0.10	46.00	4.60
07/05/11	Black and White Reproductions 2 Pages	0.10	2.00	0.20
07/06/11	Pacer fee for transaction conducted through Web 04/01/2011 to 06/30/2011	1.20	1.00	1.20
07/06/11	Pacer fee for transaction conducted through Web 04/01/2011 to 06/30/2011	1.44	1.00	1.44



BILLING ATTORNEY: WSH  
 INVOICE NUMBER: \*\*\*\*\*  
 DATE: 06/06/2013  
 CLIENT NUMBER: 06051-000  
 MATTER NUMBER: 3011364

<u>DATE</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>QTY</u>	<u>AMT</u>
07/07/11	Black and White Reproductions 2 Pages	0.10	2.00	0.20
08/15/11	Pacer fee for transaction conducted through Web 07/01/2011 to 09/30/2011	10.08	1.00	10.08
08/18/11	Black and White Reproductions 3 Pages	0.10	3.00	0.30
08/18/11	Black and White Reproductions 1 Pages	0.10	1.00	0.10
08/18/11	Chicago Messenger Service to Lechman & Fox	5.58	1.00	5.58
09/28/11	Black and White Reproductions 4 Pages	0.10	4.00	0.40
09/28/11	Black and White Reproductions 14 Pages	0.10	14.00	1.40
09/29/11	Black and White Reproductions 3 Pages	0.10	3.00	0.30
10/24/11	Black and White Reproductions 20 Pages	0.10	20.00	2.00
10/24/11	Black and White Reproductions 162 Pages	0.10	162.00	16.20
10/24/11	Postage	0.84	17.00	14.28
10/25/11	Black and White Reproductions 6 Pages	0.10	6.00	0.60
10/25/11	Black and White Reproductions 18 Pages	0.10	18.00	1.80
10/26/11	Black and White Reproductions 1 Pages	0.10	1.00	0.10
10/26/11	Black and White Reproductions 1 Pages	0.10	1.00	0.10
10/28/11	Black and White Reproductions 2 Pages	0.10	2.00	0.20
10/28/11	Black and White Reproductions 2 Pages	0.10	2.00	0.20
10/28/11	Black and White Reproductions 18 Pages	0.10	18.00	1.80
10/28/11	Chicago Messenger to Lehman & Fox	6.95	1.00	6.95
11/02/11	Black and White Reproductions 17 Pages	0.10	17.00	1.70
11/02/11	Black and White Reproductions 12 Pages	0.10	12.00	1.20
11/02/11	Black and White Reproductions 6 Pages	0.10	6.00	0.60
11/02/11	Black and White Reproductions 4 Pages	0.10	4.00	0.40
11/02/11	Black and White Reproductions 9 Pages	0.10	9.00	0.90
11/07/11	Black and White Reproductions 3 Pages	0.10	3.00	0.30

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 06/06/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>QTY</u>	<u>AMT</u>
11/11/11	Black and White Reproductions 13 Pages	0.10	13.00	1.30
11/11/11	Black and White Reproductions 13 Pages	0.10	13.00	1.30
11/15/11	Pacer fee for transaction conducted through Web from 10/1/2011 to 12/31/2011	33.52	1.00	33.52
11/16/11	Black and White Reproductions 1 Pages	0.10	1.00	0.10
11/17/11	Black and White Reproductions 2 Pages	0.10	2.00	0.20
11/23/11	Black and White Reproductions 14 Pages	0.10	14.00	1.40
11/23/11	Black and White Reproductions 17 Pages	0.10	17.00	1.70
11/23/11	Black and White Reproductions 27 Pages	0.10	27.00	2.70
11/23/11	Black and White Reproductions 12 Pages	0.10	12.00	1.20
11/29/11	Black and White Reproductions 2 Pages	0.10	2.00	0.20
11/29/11	Black and White Reproductions 6 Pages	0.10	6.00	0.60
11/29/11	Black and White Reproductions 1 Pages	0.10	1.00	0.10
11/29/11	Black and White Reproductions 6 Pages	0.10	6.00	0.60
11/29/11	Black and White Reproductions 1 Pages	0.10	1.00	0.10
11/30/11	Black and White Reproductions 1 Pages	0.10	1.00	0.10
12/01/11	Black and White Reproductions 36 Pages	0.10	36.00	3.60
12/01/11	Black and White Reproductions 8 Pages	0.10	8.00	0.80
12/05/11	Black and White Reproductions 3 Pages	0.10	3.00	0.30
12/05/11	Black and White Reproductions 4 Pages	0.10	4.00	0.40
12/05/11	Black and White Reproductions 51 Pages	0.10	51.00	5.10
12/06/11	Black and White Reproductions 10 Pages	0.10	10.00	1.00
12/08/11	Black and White Reproductions 3 Pages	0.10	3.00	0.30
12/08/11	Black and White Reproductions 16 Pages	0.10	16.00	1.60
12/08/11	Black and White Reproductions 13 Pages	0.10	13.00	1.30
12/08/11	Black and White Reproductions 2 Pages	0.10	2.00	0.20

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 06/06/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

<u>DATE</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>QTY</u>	<u>AMT</u>
12/09/11	Black and White Reproductions 9 Pages	0.10	9.00	0.90
12/14/11	Black and White Reproductions 8 Pages	0.10	8.00	0.80
12/15/11	Black and White Reproductions 1 Pages	0.10	1.00	0.10
12/16/11	Black and White Reproductions 26 Pages	0.10	26.00	2.60
12/19/11	Black and White Reproductions 6 Pages	0.10	6.00	0.60
12/19/11	Black and White Reproductions 2 Pages	0.10	2.00	0.20
03/31/12	Pacer fee for transaction conducted through Web	6.24	1.00	6.24
04/20/12	Federal Express to Anthony J. Coss with AJC Natural Beverages Inc	11.70	1.00	11.70
05/01/12	Lexis Research	8.60	1.00	8.60
05/03/12	Lexis Research	9.31	1.00	9.31
06/30/12	Pacer fee for transaction conducted through Web	34.70	1.00	34.70
09/27/12	Black and White Reproductions 6300 Pages	0.10	6,300.00	630.00
09/27/12	Black and White Reproductions 8550 Pages	0.10	8,550.00	855.00
09/28/12	Postage- Mailing	1.90	450.00	855.00
09/30/12	Pacer fee for transaction conducted through Web	6.00	1.00	6.00
11/09/12	Lexis Research	3.74	1.00	3.74
12/31/12	Pacer Federal Court Research/Document Retrieval	25.40	1.00	25.40
12/31/12	Pacer Federal Court Research/Document Retrieval	28.10	1.00	28.10
02/18/13	US Messenger from Lehman & Fox	5.66	1.00	5.66
04/30/13	Pacer Federal Court Research/Document Retrieval	1.10	1.00	1.10
04/30/13	Pacer Federal Court Research/Document Retrieval	12.00	1.00	12.00

**TOTAL COSTS**

**\$2,974.90**

BILLING ATTORNEY: WSH  
INVOICE NUMBER: \*\*\*\*\*  
DATE: 06/06/2013  
CLIENT NUMBER: 06051-000  
MATTER NUMBER: 3011364

**INVOICE TOTAL DUE UPON RECEIPT:**

**\$2,974.90**

**REMITTANCE ADVICE**

MAIL PAYMENTS TO: SMITHAMUNDSEN LLC  
150 N. MICHIGAN AVENUE  
SUITE 3300  
CHICAGO, IL 60601

TO INSURE PROPER CREDIT, PLEASE COMPLETE AND RETURN THIS ADVICE.

CLIENT NUMBER - 06051-000 FILE NUMBER - 3011364

RE: Sam's Wines & Liquors, Inc.

FILE NAME	Sam's Wines & Liquors, Inc.
ADJUSTER	n/a
CLAIM NO.	n/a
COURT NO.	09-40598
DATE OF LOSS	n/a
INSURED	n/a
COUNTY	Northern Dist
REPRESENT	Horace Fox, Jr.
SUPERINTENDENT	n/a

Horace Fox, Jr.  
LEHMAN & FOX  
6 East Monroe Street  
Suite 1004  
Chicago, IL 60601

<u>INVOICE NUMBER</u>	<u>DATE</u>	<u>AMOUNT</u>
-----------------------	-------------	---------------

\*\*\*\*\*

June 6, 2013

\$2,974.90

YOUR CHECK NO. \_\_\_\_\_ DATE \_\_\_\_\_ AMOUNT \$ \_\_\_\_\_

**PAYMENT DUE UPON RECEIPT**